

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

LionHub Group Limited

ABN

29 119 999 441

Quarter ended ("current quarter")

September 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from customers	-	-
1.2 Payments for (a) staff costs	(229)	(646)
(b) advertising and marketing	(4)	(184)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(336)	(878)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	11	59
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	6	(12)
1.7 Other (item 1.71)	480	480
Net operating cash flows	(72)	(1,181)

1.71 Funds held on behalf of a company which is considering an investment in Lionhub's project. Terms for which are still being negotiated.

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	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(72)	(1,181)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)	29	29
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	(113)	(625)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(84)	(596)
1.14 Total operating and investing cash flows	(156)	(1,777)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	(40)	(51)
Net financing cash flows	(40)	(51)
Net increase (decrease) in cash held	(196)	(1,828)
1.21 Cash at beginning of quarter/year to date	3,210	4,764
1.22 Exchange rate adjustments to item 1.20	8	86
1.23 Cash at end of quarter	3,022	3,022

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	19
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Item 1.24 For the current quarter, an aggregate amount of AUD 19,000 (year-to-date AUD 58,000) in respect of office premises rentals were paid to entities in which Directors have an interest

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 16 August 2015, the Company issued 59,090,909 Ordinary shares at 22 cents to Lian Keng Enterprise Pte Ltd as Consideration Shares for the acquisition of Lian Huat (Lu'an) Pte Ltd, a company incorporated in Singapore, who owns a 100% interest in Lian Huat (LA) Pte Ltd, a company incorporated in Singapore which owns the development rights of the Lu'an Singapore Creative Ecological and Industrial Park ('Lu'an Project').

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	3,022	3,210
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	3,022	3,210

Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entities	Lian Huat (Lu'an) Pte Ltd and its subsidiaries	-
5.2 Place of incorporation or registration	Singapore	-
5.3 Consideration for acquisition or disposal	Issuance of 59,090,909 Ordinary shares for the acquisition of the Lu'an Project	-
5.4 Total net assets	\$322,600	-
5.5 Nature of business	a) Investment holding b) Investment holding and property development c) Property management, consultancy services and construction	-

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.

Sign here: 
Chief Executive Officer

Date: *29 October 2015*

Print name: Mr Charles Lim

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.

