



LionHub Group Limited

ABN 29 119 999 441

Level 3A, Hyde Park Tower

148 Elizabeth Street T:(61 2) 8281 3008

Sydney NSW 2000 F:(61 2) 8281 3030

www.lionhub.com.au

ASX Release (ASX Code: LHB)

25 May 2020

Annual General Meeting to be held Thursday 30 July 2020

LionHub Group Limited (ASX: LHB) ('LionHub' or the 'Company') advises that, in light of ongoing difficulties associated with the convening of public meetings due to the impact of COVID-19, its Annual General Meeting is to be deferred to Thursday 30 July 2020.

The deferral of the AGM to this date is in accordance with ASIC's Media Release 20-068 "Guidelines for meeting upcoming AGM and financial reporting requirements" in which ASIC confirmed that it would take no action in respect of companies with a 31 December balance date that postponed their AGM to be held prior to the end of July 2020.

The Company will advise shareholders of further details regarding the Annual General Meeting in a separate Notice of Meeting, which will be sent to shareholders in June 2020.

In accordance with ASX Listing Rule 14.3 nominations for the election of Directors must be received by the Company not later than Thursday 11 June 2020.

LionHub Group Limited (ASX: LHB) (LionHub or the Company),

This announcement has been approved by the Chairman of the Board.

For further information:

Further information (including recent announcements and investor presentations) is available at the Company's web site: www.lionhub.com.au