



LionHub Group Limited

ABN 29 119 999 441

Level 3A, Hyde Park Tower

148 Elizabeth Street T:(61 2) 8281 3008

Sydney NSW 2000 F:(61 2) 8281 3030

www.lionhub.com.au

ASX Release (ASX Code: LHB)

24 JANUARY 2020

APPENDIX 3Y – CHANGE OF DIRECTOR'S INTEREST NOTICE

Attached is our Appendix 3Y – Change of Director's Interest Notice relating to Mr. CK Kho for the issue of Class A Convertible Notes.

Authorised by the Board.

For further information please contact:

Andrew J. Cooke,

Company Secretary

andrewcooke@lionhub.com.au

For further information:

Further information (including recent announcements and investor presentations) is available at the Company's web site:

www.lionhub.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LIONHUB GROUP LIMITED
ABN	29 119 999 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Choon Keng KHO
Date of last notice	20 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lian Keng Enterprises Pte Ltd Khosland Management Pte Ltd Mr Kho has a relevant interest in each of the above entities. S.LH Treasury Pte Ltd, a company in which Mr Kho is a Director and has an indirect interest.
Date of change	23 January 2020

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p><u>Lian Keng Enterprises Pte Ltd</u> 527,415,032 fully paid Ordinary Shares; and 8,888,888 Listed Options exercisable at \$0.22 on or before 4 December 2020</p> <p>The fully paid Ordinary Shares are held across related entities of the Director, who each have an interest in Lian Keng Enterprises Pte Ltd</p> <p><u>Khosland Management Pte Ltd</u> 3,131,122 fully paid Ordinary Shares; and 6,262,244 Listed Options exercisable at \$0.22 on or before 4 December 2020 and 45,800,000 Class A Notes</p> <p><u>S.LH Treasury Pte Ltd</u> 3,500,000 Class B Notes</p>
<p>Class</p>	<p>Class A Convertible Notes</p>
<p>Number acquired</p>	<p><u>Khosland Management Pte Ltd</u> Subscription for 2,100,000 new Class A Notes</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>New Notes subscribed for at \$0.05 per Note</p>
<p>No. of securities held after change</p>	<p><u>Lian Keng Enterprises Pte Ltd</u> 527,415,032 fully paid Ordinary Shares; and 8,888,888 Listed Options exercisable at \$0.22 on or before 4 December 2020</p> <p>The fully paid Ordinary Shares are held across related entities of the Director, who each have an interest in Lian Keng Enterprises Pte Ltd</p> <p><u>Khosland Management Pte Ltd</u> 3,131,122 fully paid Ordinary Shares; and 6,262,244 Listed Options exercisable at \$0.22 on or before 4 December 2020 and 47,900,000 Class A Notes</p> <p><u>S.LH Treasury Pte Ltd</u> 3,500,000 Class B Notes</p>

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Subscribed \$105,000 in total for new Notes
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	21 January 2020

24 January 2020

+ See chapter 19 for defined terms.